

Fill in this information to identify the case and this filing:

Debtor Name **Kiromic Biopharma, Inc.**
United States Bankruptcy Court for the: _____ District of **Delaware**
(State)
Case number (*If known*): **25-10552-MFW**

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
 Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
 Schedule H: Codebtors (Official Form 206H)
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
 Amended Schedule _____
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
 Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.
Signed by:

Executed on 4/2/2025
MM / DD / YYYY


TE937C8B7556479...
Signature of individual signing on behalf of debtor

Pietro Bersani

Printed name

Authorized Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name KIROMIC BIOPHARMA, INC.
 United States Bankruptcy Court for the: District of Delaware
 Case number (If known): 25-10552-MFW

Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From MM / DD / YYYY to Filing date

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

Operating a business
 Other

\$ _____

For prior year:

From MM / DD / YYYY to MM / DD / YYYY

Operating a business
 Other

\$ _____

For the year before that:

From MM / DD / YYYY to MM / DD / YYYY

Operating a business
 Other

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From MM / DD / YYYY to Filing date

\$ _____

For prior year:

From MM / DD / YYYY to MM / DD / YYYY

\$ _____

For the year before that:

From MM / DD / YYYY to MM / DD / YYYY

\$ _____

Debtor

KIROMIC BIOPHARMA, INC.
Name

Case number (if known) 25-10552-MFW

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|--|-------|-----------------------|--|
| 3.1. Agilent Technologies, Inc. Creditor's name 4187 Collections Center Drive Chicago, IL 60693 | | \$ 15,129.45 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____ |
| 3.2. Alliance Advisors, LLC Creditor's name 200 Broadacres DriveSuite 3 Bloomfield, NJ 07003 | | \$ 15,925.00 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|-----------------------------------|------------|-----------------------|---------------------------------|
| 4.1. Mike Nagel Insider's name | 04/10/2024 | \$ 23,125.00 | Directorship Payment |

Relationship to debtor

Director _____

| | | | |
|------------------------------------|------------|--------------|----------------------|
| 4.2. Mike Catlin Insider's name | 04/10/2024 | \$ 14,250.00 | Directorship Payment |
| Relationship to debtor | | | |

Relationship to debtor

Director _____

Debtor

KIROMIC BIOPHARMA, INC.

Name _____

Case number (if known) 25-10552-MFW**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

| Creditor's name and address | Description of the property | Date | Value of property |
|-----------------------------|-----------------------------|-------|-------------------|
| 5.1. Creditor's name _____ | _____ | _____ | \$ _____ |
| 5.2. Creditor's name _____ | _____ | _____ | \$ _____ |

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|----------|
| Creditor's name _____ | _____ | _____ | \$ _____ |

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None

| Case title | Nature of case | Court or agency's name and address | Status of case |
|--|---|---|---|
| 7.1. S.hield Cap1tal Funding LLC v Kiromic BioPharma, Inc. | Injunctive Relief | Delaware Court of Chancery | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number 2025-0301-KSJM | Case number 500 N. King Street Wilmington, DE 19801 | Case number 500 N. King Street Wilmington, DE 19801 | Case number 500 N. King Street Wilmington, DE 19801 |

| Case title | Court or agency's name and address | Status of case |
|---|--|---|
| 7.2. IN RE KIROMIC BIOPHARMA, INC. SECURITIES LITIGATION | Southern District of NY | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number 22-cv-06690-JHR | Case number Securities Litigation 500 Pearl Street New York, NY 10007 | Case number Securities Litigation 500 Pearl Street New York, NY 10007 |

Debtor

KIROMIC BIOPHARMA, INC.

Name _____

Case number (if known) 25-10552-MFW**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

| Custodian's name and address | Description of the property | Value |
|------------------------------|-----------------------------------|------------------------------|
| Custodian's name _____ | _____ | \$ _____ |
| | Case title _____ | Court name and address _____ |
| | Case number _____ | Name _____ |
| | Date of order or assignment _____ | _____ |

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|----------|
| 9.1. Recipient's name _____ | _____ | _____ | \$ _____ |
| | _____ | _____ | \$ _____ |

Recipient's relationship to debtor

| | | | |
|-----------------------------|-------|-------|----------|
| 9.2. Recipient's name _____ | _____ | _____ | \$ _____ |
| | _____ | _____ | \$ _____ |

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. | Date of loss | Value of property lost |
|---|--|--------------|------------------------|
| List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | | | |
| | _____ | _____ | \$ _____ |

Debtor

KIROMIC BIOPHARMA, INC.

Name

Case number (if known) 25-10552-MFW

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|--|---|----------|-----------------------|
| 11.1. | Billion Law | | 03/20/25 | \$ 50,000.00 |
| | Address | 20184 Coastal Hwy. Suite 205 Suite 205 Rehoboth Beach, DE 19971 | | |

Email or website address

billionlaw.com

Who made the payment, if not debtor?

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|--|---|-------|-----------------------|
| 11.2. | | | | \$ |
| | Address | | | |

Email or website address**Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
| | | | \$ |
| Trustee | | | |

Debtor

KIROMIC BIOPHARMA, INC.

Name

Case number (if known) 25-10552-MFW**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

| Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|------------------------|--|------------------------|-----------------------|
|------------------------|--|------------------------|-----------------------|

13.1. _____ \$ _____

Address

Relationship to debtor

Who received transfer?

13.2. _____ \$ _____

Address

Relationship to debtor

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address

Dates of occupancy

14.1.

From _____ To _____

14.2.

From _____ To _____

Debtor

KIROMIC BIOPHARMA, INC.
Name

Case number (if known) 25-10552-MFW

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

15.1. The Debtor ships to certain facilities that adr
Facility name**Develops experimental medications.**

If debtor provides meals and housing, number of patients in debtor's care

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Patient records are maintained by the PIs and the patient's providers.

Check all that apply:

- Electronically
 Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

15.2.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Patient records are maintained by the PIs and the patient's providers.

Check all that apply:

- Electronically
 Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained. Data related to clinical testing. Health information is not linked to any patient.

Does the debtor have a privacy policy about that information?

- No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
 Yes. Fill in below:

Name of plan
KIROMIC RETIREMENT PLAN

Employer identification number of the plan

EIN: 46-4762913

Has the plan been terminated?

- No
 Yes

Debtor

KIROMIC BIOPHARMA, INC.

Name _____

Case number (if known) 25-10552-MFW**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial institution name and address Name _____ | Last 4 digits of account number XXXX-_____ | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---|--|--|---|
| 18.1. _____ | XXXX-_____ | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | _____ | \$ _____ |
| 18.2. _____ | XXXX-_____ | <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | _____ | \$ _____ |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address Name _____ | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|-----------------------------------|-----------------------------|----------------------------|
| Address | | | |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address Name _____ | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---|-----------------------------------|--|--|
| Cryogen Name 9300 Kirby Drive, Suite 200 Houston, TX 77054 | | Deltacel treatment bags cryo-frozen - ~32 bags | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |

Address

Debtor KIROMIC BIOPHARMA, INC.
Name _____ Case number (*if known*) 25-10552-MFW

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

| Owner's name and address | Location of the property | Description of the property | Value |
|--------------------------|--------------------------|-----------------------------|----------|
| Name _____ | | | \$ _____ |

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

| Case title | Court or agency name and address | Nature of the case | Status of case |
|----------------------|----------------------------------|--------------------|--|
| _____ | _____ | _____ | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Case number _____ | Name _____ | | |
| | | | |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name _____ | Name _____ | | _____ |

Debtor KIROMIC BIOPHARMA, INC.
Name _____

Case number (*if known*) 25-10552-MFW

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name _____ | Name _____ | | _____ |

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|--|--|---|
| 25.1. <u>Green Planet Pharma, Inc.</u> Name _____ | <u>Mouth Wash</u> | EIN: <u>83-3624494</u> Dates business existed |
| | | From _____ To <u>2H 2024</u> |
| 25.2. <u>Business name and address</u> Name _____ | <u>Describe the nature of the business</u> | <u>Employer Identification number</u> Do not include Social Security number or ITIN. |
| | | EIN: _____ Dates business existed |
| | | From _____ To _____ |
| 25.3. <u>Business name and address</u> Name _____ | <u>Describe the nature of the business</u> | <u>Employer Identification number</u> Do not include Social Security number or ITIN. |
| | | EIN: _____ Dates business existed |
| | | From _____ To _____ |

Debtor KIROMIC BIOPHARMA, INC.
Name _____

Case number (if known) 25-10552-MFW

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address | Dates of service |
|---|------------------------|
| 26a.1. Brian Hungerford Name 1863 CANDLELIGHT PLACE DR HOUSTON TX 77018 | From _____ To _____ |

| Name and address | Dates of service |
|--|------------------------|
| 26a.2. Tim Simkiss Name 14743 RAVEN HOLLOW LN HUMBLE TX 77396-3493 | From _____ To _____ |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| Name and address | Dates of service |
|---|--|
| 26b.1. Deloitte & Touche Name 111 Bagby St. Suite 4500; Houston, TX 77002 | From <u>10/01/2020</u> To <u>06/30/2022</u> |

| Name and address | Dates of service |
|---|--|
| 26b.2. Whitley Penn Name 3737 Buffalo Speedway, Suite 1600, Houston, TX 77098 | From <u>04/01/2022</u> To <u>03/21/2025</u> |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address | If any books of account and records are unavailable, explain why |
|---------------------------------|--|
| 26c.1. Brian Hungerford Name | _____ |

Debtor

KIROMIC BIOPHARMA, INC.

Name

Case number (if known) 25-10552-MFW**Name and address****If any books of account and records are unavailable, explain why**

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address26d.1. S.hield Capital Funding LLC

Name

6232 Los Altos; El Paso, Texas 79912

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor KIROMIC BIOPHARMA, INC.
Name _____ Case number (*if known*) 25-10552-MFW

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|------------------|---|-------------------------------------|-----------------------|
| Mike Nagel | 8707 East Heatherbrae Drive, Scottsdale, AZ 85251 | Director | 1 |
| Mike Catlin | 218 Rio Cordillera, Boerne, TX 78006 | Director | 1 |
| Pamela Misajon | 1183 Tesoro Pl, Vista, CA 92081 | Director | 1 |
| Pietro Bersani | 2061 Narragansett Ave Unit 2, Bronx, NY 10461 | CEO | 1 |
| Brian Hungerford | , | CFO | 1 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
| | | | To _____ |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|---|--|-------|--------------------------------|
| 30.1. See Response to SOFA #4 Name _____ | _____ | _____ | _____ |
| Relationship to debtor | _____ | _____ | _____ |

Debtor KIROMIC BIOPHARMA, INC.
Name _____

Case number (if known) 25-10552-MFW

Name and address of recipient

30.2 _____
Name _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/02/2025
MM / DD / YYYY

Signed by:


/S/ *Pietro Bersani*

1E937C887556479
Signature of individual signing on behalf of the debtor

Printed name Pietro Bersani

Position or relationship to debtor Authorized Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

Debtor Name KIROMIC BIOPHARMA, INC.Case number 25-10552-MFWContinuation Sheet for Official Form 207

3) Certain payments or transfers to creditors within 90 days before filing this case

Ann Harris Bennett, P.O. \$50,400.07
 Box 4622, Houston, TX
 77210-4622

Beverly Hills Oncology \$50,780.00
 Medical Group, Inc., P.O.
 Box 515593, Los Angeles,
 CA 90051-4544

Cambridge Properties, \$61,598.32
 7505 Fannin St., Suite
 304, Houston, TX 77054

Capital City Technical \$8,050.00
 Consulting, Inc., 501 NE
 26th Drive, Wilton
 Manors, FL 3334

Clinical Research \$193,963.00
 Advisors LLC, 8900
 Wilshire Boulevard Suite
 200, Beverly Hills, CA
 90211

FlowJo, LLC, 385 \$8,400.00
 Williamson Way, Ashland,
 OR 97520

Life Technologies \$10,793.70
 Corporation, 12088
 Collections Center,
 Chicago, IL 60693

Medidata Solutions, Inc., \$56,784.92
 350 Hudson St FL 9, New
 York, NY 10014

Oracle NetSuite \$13,493.05
 (autopay), 2300 Oracle
 Way, Austin, TX 78741

Professional Janitorial \$47,377.28
 Services of Houston, Inc.,
 2303 Nance Street,
 Houston, TX 77020

RAE Security Southwest, \$8,049.44
 LLC, 8844 North Sam
 Houston Parkway West,
 Houston, TX 77064

Rights Chain, 25 Hill St, \$9,100.00
 c/o BE Advisors UK
 LTD25 Hill St, c/o BE
 Advisors UK LTD, London,
 W1J5LW

Debtor Name KIROMIC BIOPHARMA, INC.

Case number (if known) 25-10552-MFW

Continuation Sheet for Official Form 207

Robbin Frnka, 4927 Cedar Springs Rd C, Dallas, TX 75235 \$12,712.50

Safe Harbor Pharmacovigilance LLC, 5205 Indigo Moon Way, Raleigh, NC 26713 \$17,007.83

Sidley Austin LLP, One S. Dearborn St., Chicago, IL 60603 \$14,441.29

UHY Advisors Northeast, Inc., 4 Tower Place, Executive Park 7th Fl, Albany, NY 12203 \$12,900.00

VWR International LLC, P. O. Box 640169, Pittsburgh, PA 15264 \$19,366.46

WCG Clinical, Inc, 212 Carnegie Center Suite 301, Princeton, NJ 08540 \$11,625.00

Whitley Penn LLP, Lockbox PO Box 676360, Dallas, TX 75267 \$61,370.44

Willis Towers Watson Midwest, Inc., 233 S. Wacker Drive Suite 1800, Chicago, IL 60606 \$141,664.90

John Hancock, 200 Berkeley Street, Boston, MA 02116 \$3,121.11

4) Payments or other transfers of property made within 1 year before filing this case that benefited any insider

| | | |
|-------------|-------------|----------------------|
| Pam Misajon | \$12,750.00 | Directorship Payment |
|-------------|-------------|----------------------|

| | | |
|------------------|--------------|---------------------------------|
| Brian Hungerford | \$400,000.00 | Salary for year prior to filing |
|------------------|--------------|---------------------------------|

| | | |
|--------------------|--------------|---------------------------------|
| Leonardo Mirandola | \$400,000.00 | Salary for year prior to filing |
|--------------------|--------------|---------------------------------|

| | | |
|----------------|--------------|---------------------------------|
| Scott Dahlbeck | \$365,000.00 | Salary for year prior to filing |
|----------------|--------------|---------------------------------|

Debtor Name KIROMIC BIOPHARMA, INC.Case number (*if known*) 25-10552-MFWContinuation Sheet for Official Form 207

| | | |
|----------------|--------------|---|
| Pietro Bersani | \$598,000.00 | Salary & Housing Allowance for Year Prior to Filing |
|----------------|--------------|---|

7) Legal Actions

Jason Terrell v. Kiromic Biopharma, Inc.

2021-0248-MTZ

Stock Compensation

Delaware Court of Chancery

500 N. King Street, Wilmington, DE 19801

Pending

SEC investigation into Debtor #2024-189 (Concluded). See <https://www.sec.gov/newsroom/press-releases/2024-189>

17) Pension Contributions

Insperity 401(k) Plan

26a) Bookkeepers

| | |
|--------------------|---|
| Chrystelle Foaleng | 5215 KIRBSTER LN MISSOURI CITY TX 77459 |
| Emmanual Su | 903 LAUREL GREEN RD MISSOURI CITY TX 77459-2856 |
| Pietro Bersani | 2651 KIPLING ST APT 3012 HOUSTON TX 77098 |
| Trish Faulkner | 1615 124TH ST LUBBO CK TX 79423 |
| Vincent Owens | 6506 ASHTON ST HOUS TON TX 77091 |
| Amber Williams | 339 COMANCHE PLAINS RD LA MARQUE TX 77568 |

26b) Auditors

Debtor Name KIROMIC BIOPHARMA, INC.

Case number 25-10552-MFW

Continuation Sheet for Official Form 207

Deloitte & Touche **111 Bagby St.**
Suite 4500;
Houston, TX 77002

28) Additional people in control of the debtor at the time of the filing of this case

Leonardo Mirandola **6133 Palomino Dr, Plano, 1**
TX 75024

Scott Dahlbeck **49 Vineyard Drive, San Antonio, TX 78257** **1**

United States Bankruptcy Court
District of Delaware

In re: KIROMIC BIOPHARMA, INC.

Case No. 25-10552-MFW

Debtor(s)

Chapter 7

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 04/02/2025

Signed by:
Pietro Bursari
1E937C6B7330479...

Signature of Individual signing on behalf of debtor

AUTHORIZED OFFICER

Position or relationship to debtor

Advarra, Inc
6100 Merriweather Drive
Suite 600
Columbia, MD 21044

AFCO Credit Corporation
150 N Field Dr
Suite 190
Lake Forest, IL 60045

Axial US Inc
7830 Thorndike Road
Greensboro, NC 27409

ALANIS, ANGEL A
515 W 20TH ST APT 426
HOUSTON, TX 77008

AllCells LLC
1301 Harbor Bay Parkway
STE 200
Alameda, CA 94502

Alliance Advisors, LLC
200 Broadacres Drive Suite 3
Bloomfield, NJ 7003

ALSABBAGH, KINAN
14010 OVERBROOK LN
HOUSTON, TX 77077

Automated Building Solutions, Inc.
2950 Unity Dr.
PO Box 37267
Houston, TX 77237

BALLARD, BRANDON
2503 CRYSTAL SHORE DR
ROSHARON, TX 77583

BENSON, MORGAN
4004 PEACH CREEK DR
WHARTON, TX 77488

BERSANI, PIETRO
2651 KIPLING ST APT 3012
HOUSTON, TX 77098

Beverly Hills Oncology Medical Group, Inc.
P.O. Box 515593
Los Angeles, CA 90051-4544

BioLegend
8999 BioLegend Way
San Diego, CA 92121

BioLife Solutions, Inc.
3303 Monte Villa Pkwy Suite 310
Bothell, WA 98021

BioReliance Corporation
14920 Broschart Road
Rockville, MD 20850

Brian Hungerford
1863 Candlelight Place Drive
Houston, TX 77018

Brian Hungerford

Brightly Software, Inc.
11000 Regency Parkway Suite 400
Cary, NC 27518

Broadridge ICS
PO Box 416423
Boston, MA 2241

Business Wire, Inc
101 California Street 20th Fl
San Francisco, CA 94111

Cambridge International, LLC
7505 Fannin
Suite 304
Houston, TX 77054

Cambridge Properties
7505 Fannin St., Suite 304
Cambridge Properties
Houston, TX 77054

Canopy Biosciences LLC
4340 Duncan Ave Suite 220
Canopy Biosciences LLC
St Louis, MO 63100

Capital City Technical Consulting, Inc.
501 NE 26th Drive
Wilton Manors, FL 33334

CASTILLO, CHRISTIE
2709 ST EMANUEL ST
HOUSTON, TX 77004

CELESTINO, AARON
1919 KARSEN DR
HOUSTON, TX 77049

CenterPoint Energy
Attn: Business Process PO Box 2883
CenterPoint Energy (auto debit)
Houston, TX 77252-2883

CenterPoint Energy (auto debit)
Attn: Business Process PO Box 2883
CenterPoint Energy (auto debit)
Houston, TX 77252-2883

Centigrade Service
8560 Freeland St
Houston, TX 77075

CFGI Holdings, LLC
1 Lincoln Street
Suite 1301
Boston, MA 2111

CGA 369 INTELLECTUAL HOLDINGS INC
325 Sharon Park Dr.
Menlo Park, CA 94025

Charles River Laboratories, Inc.
251 Ballardvale St
Charles River Laboratories, Inc.
Wilmington, MA 1887

CISNEROS JR, CARLOS
10703 GRAND PINES DR
SUGAR LAND, TX 77498-1777

Clarivate Analytics (US) LLC
789 E. Eisenhower Parkway
Ann Arbor, MI 48108

Clinical Research Advisors LLC
8900 Wilshire Boulevard
Suite 200
Beverly Hills, CA 90211

Cogent Communications, Inc.
P.O. Box 791087
Baltimore, MD 21279

Cogent Communications, Inc. (02)
P O Box 791087
Baltimore, MD 21279-1087

Commercial Film Specialists, LLC
126 West Gray
Houston, TX 77019

CPA Global Limited
Alexandria, VA 22314

Cryogene, Inc
9300 Kirby Drive Suite 200
Houston, TX 77054-2517

Cryogene, Inc
9300 Kirby Drive
Suite 200
Houston, TX 77054

Cryoport Systems, Inc
17305 Daimler Street
Irvine, CA 92614

CT Corporation(Wolters Kluwer)
1209 Orange Street
Wilmington, DE 19801

DAHLBECK, SCOTT
3739 UNIVERSITY BLVD
HOUSTON, TX 77005

Daniels Health
PO Box 735290
Dallas, TX 75373-5290

Dark Horse Consulting Group, Inc.
1255 Treat Boulevard Suite 230
Walnut Creek, CA 94597

DIAZ, ANGELICA
10026 BERRYPATCH LN
TOMBALL, TX 77375

DOMINGUEZ, ADRIEN A
20723 CHESTNUT HILLS DR
KATY, TX 77450

Donohoe Advisory Associates LLC
9801 Washingtonian Blvd Suite 340
Gaithersburg, MD 20878

Due Diligence Consulting LLC
305 Fifth Avenue South
Suite 205
Naples, FL 34102

Eagles Brothers Constructors, Inc.
7811 N Shepherd Dr
Suite 200
Houston, TX 77088

East Wind Securities, LLC
810 Seventh Avenue Suite 3500
New York, NY 10019

EAST WIND SECURITIES, LLC
810 Seventh Avenue
35th Floor
New York, NY 10019

Epoch Life Science, Inc.
13310 S. Gessner Road
Missouri City, TX 77489

Equinix, Inc
One Lagoon Drive
Redwood, CA 94065

Everon, LLC
P.O. Box 872987
Kansas City, MO 64187-2987

Excellos, Inc.
1155 Island Ave
San Diego, CA 92102

FAULKNER, PATRICIA MICHELLE
1615 124TH ST
LUBBOCK, TX 79423

Fisher Scientific
Boston, MA 02241-3648

FLOREZ, MARIA
13316 COLBY MEADOW DR
HOUSTON, TX 77048

JG BioConsult LLC
7810 GALL BLVD
ZEPHYRHILLS, FL 33541-4302

FOALENG, CHRYSTELLE
5215 KIRBSTER LN
MISSOURI CITY, TX 77459

John Hancock
200 Berkeley Street
Boston, MA 02116

FURTO, TEE-JAY
5821 IMOGENE ST
HOUSTON, TX 77074

JOSHI, BHAVISHA SURESHCHANDRA
8440 CREEKSIDE GREEN DR APT 6411
SPRING, TX 77389

GACHOKA, PURITY W
12900 SHADOW CREEK PKWY APT 3208
PEARLAND, TX 77584

JPMorgan Chase Bank, N.A.,
P.O. Box 182108
Internal Mail OHW-1000
Columbus, OH 43218

GARCIA, CHRISTOPHER ANTHONY
4332 HEAVENLY WOODS DR
SPRING, TX 77386

KELLNER, JOSHUA
2919 HAVENWOOD CT
RICHMOND, TX 77406

GARCIA, JONATHAN MANUEL
3523 MAYMIST DR
KATY, TX 77449

Kelly A Green
1000 N West St #1501
Smith Katzenstein & Jenkins LLP
Wilmington, DE 19801

GARZA-GONZALEZ, CLAUDIA GUADALUPE
3718 EDISON LN
IOWA COLONY, TX 77583

KHALIL, MARIAM
2007 ERIN HILLS CT
SUGAR LAND, TX 77479

Gerger Hennessy & Martin, LLP
700 Louisiana Street Suite 2300
Houston, TX 77002

Killum Pest Control, Inc
224 Plantation Drive
Lake Jackson, TX 77566

Gray Reed & McGraw LLP
1300 Post Oak Blvd
Suite 2000
Houston, TX 77056

KLDisclosure Ontrack LLC
8201 Greensboro DriveSuite 300
McLean, VA 22102

GUERRERO, ALAN
4350 FOSTER GARDENS LN
KATY, TX 77449

Komekia Johnson-Young

HAM, SEI NA
8446 SIERRA HERMOSA
SAN ANTONIO, TX 78255-3374

L.B. Walker & Associates, Inc.
13111 Northwest Freeway
Suite 125
Houston, TX 77040

Heat Transfer Solutions, Inc
3350 Yale Street
Houston, TX 77018

LabCorp
671 S Meridian Road
Greenfield, IN 46140

Histowiz, Inc.
760 Parkside AveRoom 121
Brooklyn, NY 11226

Leon Office Hong Kong
Seabright Plaza 12/F
Shell Street 9-23
North Point, Hong Kong,

HUNGERFORD, BRIAN
1863 CANDLELIGHT PLACE DR
HOUSTON, TX 77018

Leonardo Mirandola
4314 WIGTON DR
77096, TX 77096

Intrado Digital Media LLC
11808 Miracle Hills Dr
Omaha, NE 68154

Life Technologies Corporation
12088 Collections Center
Chicago, IL 60693

Longwood University
201 High Street
Attn: Cashiering & Student Accounts
Farmville, VA 23900

Longwood University
201 High Street
Farmville, VA 23909

LPL Holdings, Inc.
4707 Executive Drive
San Diego, CA 92121

MADONNA, SARAH
11206 PALM BAY CT
PEARLAND, TX 77584

Maxcyte, Inc.
9713 Key West Ave Suite 400
Rockville, MD 20850

Mediant Communications Inc.
PO Box 75185
Chicago, IL 60675

Medidata Solutions, Inc.
350 Hudson St
Fl. 9
New York, NY 10014

Medidata Solutions, Inc.
350 Hudson St Fl. 9
New York, NY 10014

Mercer University
1501 Mercer University Drive
Macon, GA 31201

Mettler-Toledo Rainin, LLC
7500 Edgewater Drive
Oakland, CA 94621

Michael Nagel
8707 East Heatherbrae Drive
Scottsdale, AZ 85251

Microbiologics, Inc
200 Cooper Ave N
St. Cloud, MN 56303

Miltenyi Biotec Inc.
Dept #33955 P.O. Box 39000
San Francisco, CA 94139

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo
One Financial Center
Boston, MA 2111

MIRANDOLA, LEONARDO
4314 WIGTON DR
HOUSTON, TX 77096

Mullen Coughlin LLC
426 W. Lancaster Ave.
Devon, PA 19333

New England Biolabs, Inc.
P.O. Box 3933
Boston, MA 02241-3933

NOWAK, NICHOLAS JOSEPH
7502 TIMBER RIDGE TRL
SUGAR LAND, TX 77479

Oracle NetSuite
2300 Oracle Way
Austin, TX 78741

ORTEGA, JULISMA
1 HERMANN PARK CT APT 529
HOUSTON, TX 77021

OWENS, VINCENT ROSS
6506 ASHTON ST
HOUSTON, TX 77091

Pacific Stock Transfer Company
6725 Via Austi Parkway
Suite 300
Las Vegas, NV 89119

Pamela Misajon
1183 Tesoro Pl
Vista, CA 92081

Pharmaron, Inc.
201 East Jefferson Street
Suite 304
Louisville, KY 40202

PICCOTTI, LUCIA
10606 WILLOWISP DR
HOUSTON, TX 77035

PICKERING, JENNIFER
9111 LAKES AT 610 DR APT 1115
HOUSTON, TX 77054

Pietro Bersani

Pietro Bersani
2061 Narragansett, Unit 2
Bronx, NY 10461

Pietro Bersani
2651 KIPLING ST APT 3012
Houston, TX 77098

Pillsbury Winthrop Shaw Pittman LLP
P O Box 30769
New York, NY 10087-0769

PRADHAN, RASHIKA
4982 EDGEWOOD DR
FRESNO, TX 77545

Professional Janitorial Services of Houston,
2303 Nance Street
Houston, TX 77020

RAE Security Southwest, LLC
8844 North Sam Houston Parkway West
Suite 210
Houston, TX 77064

Research Data Group, Inc
816 Roanoke Blvd
Salem, VA 24153

Rights Chain
25 Hill St, c/o BE Advisors UK LTD
London, IA 1

Rights Chain 25 Hill St, c/o BE Advisors UK LTD
25 Hill St
c/o BE Advisors UK LTD
London, IA 1,

Ronald H. Karp
c/o Gregory M. Egleston
501 Fifth Avenue, 19th Floor
New York, NY 10017

RSM US LLP
4650 E 53rd Street
Davenport, IA 52807

S.hield Capital Funding LLC
824 N Market Street, Suite 805
c/o Thomas J. Francella
Wilmington, DE 19801

S.hield Capital Funding LLC
6238 Los Altos
El Paso, TX 79912

S.hield Capital Funding LLC
6233 Los Altos
El Paso, TX 79912

S.hield Capital Funding LLC
6234 Los Altos
El Paso, TX 79912

S.hield Capital Funding LLC
6235 Los Altos
El Paso, TX 79912

S.hield Capital Funding LLC
6232 Los Altos
El Paso, TX 79912

S.hield Capital Funding LLC
6237 Los Altos
El Paso, TX 79912

S.hield Capital Funding LLC
6236 Los Altos
El Paso, TX 79912

S.hield Capital Funding LLC
6239 Los Altos
El Paso, TX 79912

Safe Harbor Pharmacovigilance LLC
5205 Indigo Moon Way
Raleigh, NC 27613

Saint-Gobain Performance Plastics Corp.
50 W. Watkins Mill Road
Gaithersburg, MD 20878

Schlom Stone & Dolan LLP
26 BroadwayFloor 19
New York, NY 10004

Scott Dahlbeck
3739 UNIVERSITY BLVD
Houston, TX 77005

Sheppard, Mullin, Richter & Hampton LLP
333 South Hope Street43rd Floor
Los Angeles, CA 90071

Sidley Austin LLP
One S. Dearborn St.
Chicago, IL 60603

SIMKISS, TIMOTHY
14743 RAVEN HOLLOW LN
HUMBLE, TX 77396-3493

Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, NY 10017-3954

Solum Capital LLC (Shareworks)
58 South River Dr
STE 401
Tempe, AZ 85281

STEINTHAL, LOIC HERVE
3314 DOBBIN STREAM LN
HOUSTON, TX 77084

Stiris Research USA Inc.
2711 Centerville Road, Suite 300PO Box 4
Wilmington, DE 19808

Stiris Research USA Inc.
2711 Centerville Road, Suite 300
PO Box 497
Wilmington, DE 19808

SU, EMMANUEL LUCENTE
903 LAUREL GREEN RD
MISSOURI CITY, TX 77459-2856

Takara Bio USA, Inc.
PO Box 45794US
San Francisco, CA 94145

TATE, BRITTANY
448 W 19TH ST
HOUSTON, TX 77008

TB Robinson Law Group, PLLC
9306 Reston Grove Lane
Houston, TX 77095

TEEHAN, LAUREN ELIZABETH
3915 WINDY WHISPER DR
BROOKSHIRE, TX 77423

The Jackson Laboratory
90260 Collection Center DriveUS
Chicago, IL 60693

The MW Catlin Family Trust/Tina L
218 Rio Cordillera
Boerne, TX 78006

Thermo Fisher Scientific
PO Box 842339
Dallas, TX 75284-2339

Think Equity
17 State Street
41st Floor
New York, NJ 10004

Thompson Safety LLC
415 Lockhaven Dr
Houston, TX 77073

Toppan Merrill, LLC
PO Box 74007295
Chicago, IL 60674

Trilink Biotechnologies
10770 Waterridge Cir Suite 200
San Diego, CA 92121

Uline
12575 Uline Drive
Pleasant Prairie, WI 53158

University of Arizona
P.O. Box 41867
Tucson, AZ 85717

University of Pittsburgh Cancer Institute Can
Clinical Trial Receipts, 3600 Forbes Ave
Suite 300
Pittsburgh, PA 15213

University of Texas MD Anderson Cancer Center
1515 Holcombe Boulevard
Houston, TX 77030

University of Texas-M.D. Anderson
M.D Anderson Cancer Center P.O. Box 4266
Houston, TX 77210-4266

Valologic Holdco LLC
21 Byte Ct
Frederick, MD 21702

Versiti Inc
638 N 18th St
Milwaukee, WI 53233-2121

VWR International LLC
P.O. Box 640169
Pittsburgh, PA 15264-0169

WAGENER, MATTHEW
283 VISTA DEL LAGO DR
HUFFMAN, TX 77336

WALLACE-SHANNON, ALLISON M
14 W STONY BRIDGE CT
THE WOODLANDS, TX 77381

WCG Clinical, Inc
212 Carnegie Center
Suite 301
Princeton, NJ 8540

Whitley Penn LLP
Lockbox PO Box 676360
Dallas, TX 75267-6350

WILLIAMS, AMBER
339 COMANCHE PLAINS RD
LA MARQUE, TX 77568

Willis Towers Watson Midwest, Inc.
233 S. Wacker Drive
Suite 1800
Chicago, IL 60606

World Courier Inc
1313 Fourth Ave
New Hyde Park, NY 11040

Wuhan Biolab-reagent Biotechnology Co., LTD
2/F, Area C, R&DBuilding, No. 666 Shendu
Wu Han, Hu Bei, 430206,

YADAV, RAJ K
7900 CAMBRIDGE ST APT 25-2A
HOUSTON, TX 77054

United States Bankruptcy Court

District of Delaware

In re KIROMIC BIOPHARMA, INC.

Case No. 25-10552-MFW

Debtor

Chapter ⁷

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$ 49,662.00

Prior to the filing of this statement I have received \$ 49,662.00

Balance Due \$ 0.00

RETAINER

For legal services, I have agreed to accept a retainer of \$ _____

The undersigned shall bill against the retainer at an hourly rate of \$ _____

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor

Other (specify)

3. The source of compensation to be paid to me is:

Debtor

Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. [Other provisions as needed]

Per engagement letter.

- 6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Per engagement letter.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/02/2025

/s/ Mark Billion, 5263

Date

Signature of Attorney

Billion Law

Name of law firm
110 Traders Cross
Bluffton, SC 29909